

making pensions work

Circular 2895

DEFINED CONTRIBUTION COMMITTEE MEETING 10.30 A.M. THURSDAY, 18TH NOVEMBER 2021

Join Meeting

Or call in (audio only) +44 20 3855 4108 / Conference ID: 201 728 790#

MINUTE TAKER: Martin Willis

AGENDA

- 1) Apologies and welcome
- 2) Minutes of the Committee meeting held on 21ST October 2021 (Circular 2893)
- 3) Matters arising
 - i. Post-retirement financial wellbeing and decumulation update
 - ii. Legislative barriers to consolidation update on <u>DWP communication</u>
 - iii. To note HMT response to Pensions tax relief administration call for evidence.
 - iv. FCA TPR <u>Discussion paper</u>: Value for Money (DC Committee to lead)
- 4) DC Simpler Annual Benefit Statements consultation outcome
- 5) DC de minimis for flat fee charges consultation outcome
- 6) <u>Budget announcement</u> of another DC Charge cap review (para 2.45)
- 7) FCA final rules on LTAFs
- 8) New regulations restricting right to transfer
- 9) Halal investment options in DC occupational pension schemes (David James to lead)
- 10) DC Committee Chair
- 11) SPP Events update and polling suggestions
- 12) Date of next meeting 16th December 2021. Minute taker Giannis Waymouth

File 4.22 11th November 2021

(Terms of Reference)