

EDI Resources

Events and Recordings

We have run one other event for Early Career Professionals focusing on a variety of topics in the EDI space:

• Our event for Early Career Professionals in <u>March 2023</u> focused on potential solutions to the intergenerational pensions gap, how trustees are impacting board diversity and how powerful communications can be in improving engagement.

We have also conducted a variety of discussion and interviews on different areas of EDI, including:

- An <u>interview with Sandisiwe Dhlamini</u>, EDI Lead at The Pensions Regulator
- A conversation with Michaela Gibson on neurodiversity in pensions
- A <u>conversation with Brenda Kite</u>, exploring her personal journey of transition
- A panel discussion on attracting and retaining diverse talent in pensions . This is a four-part series, with each part focusing on a different area:
 - Part 1: Where firms are on their EDI journey
 - Part 2: Interventions over the Employee Life Cycle
 - Part <u>3</u>: Staff Hiring and Retention
 - Part 4: Leadership Engagement and Measuring Efforts

Media Articles

Our members have published articles in the pensions media on topics including pension gaps and attracting and retaining diverse talent within pensions:

- Daniel Gerring on the LGBTQ+ Pensions Gap (August 2024)
- Shayala McRae on the <u>Ethnicity Pensions Gap</u> (May 2024)
- Madelena Cain on the <u>Differences in Retirement Outcomes for Men and Women</u> (March 2024)
- Harriet Burchett on <u>Attracting and Retaining Diverse Talent within Pensions</u> (August 2024)

External Resources

There are many organisations who conduct research and raise awareness in various areas of EDI in the pensions industry, including:

General Guidance

- <u>The Pensions Regulator</u> has detailed guidance on EDI for governing bodies and employers.
- The PLSA report '<u>Diversity & Inclusion Made Simple</u>' introduces concepts and good practice associated with EDI

Pensions Gaps

- Pensions Equity Group on reducing the <u>Gender Pension Gap</u>
- Social Mobility Foundation on the <u>Class Pension Gap</u>
- O:pen on the <u>LGBTQ+ Pensions Gap</u>
- Institute for Fiscal Studies on <u>Pensions for the Self-Employed</u>